

# Your Idea of Retirement



It's time to give some real definition to what you hope your retirement will look like. Check everything that applies; you can add other ideas at the end. You can get really specific on page 2.

## Location:

- Stay where you are
- Live closer to family
- Live closer to your interests (golf course, mountains)
- Live in a different climate
- Live in a different culture
- Find a lower cost of living

## Work:

- Start a new career or business
- Part-time job / Consulting
- Volunteer work

## Transportation:

- Keep a primary vehicle
- Use public transportation

## Health:

- Focus on a healthy lifestyle
- Deal with current health issues

## Mental Stimulation:

- Take classes
- Read books
- Do on-line reading and games

## Fun:

- Develop hobbies (crafts, gardening)
- Go to special events (concerts, races)
- Eat out often

## Family:

- Visit family often
- Care for grandchildren
- Care for a parent
- Care for a partner

## Accommodation:

- Stay in current home
- Downsize
- Pay off the mortgage
- Do home repair projects
- Rent
- Buy vacation property
- Move to an adult community
- Live with family
- Live in an assisted living facility

## Travel:

- Travel as often as possible
- Take an occasional vacation
- Buy a motor home

## Other Things:

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- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
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# My Idea of Retirement



I want to live:

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My idea of work is:

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My idea of transportation is:

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As for my health, I want to:

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To stay stimulated mentally, I am going to:

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My idea of fun is:

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As for my family, I will:

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My living situation will be:

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My travel plans are:

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My other retirement dreams include:

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